



Tax Notes Today

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Moves and Appointments

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Summary by **taxanalysts**

Tax Analysts' Moves and Appointments column provides the latest on personnel changes within the tax community.

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Private Practice

Lynne Doughtie has been elected to serve as KPMG LLP's next chair and CEO for a five-year term beginning July 1. Currently, Doughtie leads the firm's advisory business. She joined KPMG in 1985 and is a member of the firm's management committee and its global advisory leadership team. She earned her BS in accounting from Virginia Tech.

P. Scott Ozanus has been reelected to serve as KPMG's deputy chair and chief operating officer, a position he has held since 2012. Previously, Ozanus led the firm's tax practice. Before joining KPMG, he worked at Arthur Andersen. He earned his BBA in accounting from Texas A&M University.

Catherine Barre has joined Alliantgroup's strategic advisory board. Previously, Barre served as senior adviser to the IRS deputy commissioner. She has also served as tax counsel for the Senate Finance Committee. Her expertise includes corporate taxes and financial products. She earned her JD from the University of Virginia School of Law.

Lucy Lee has joined Akin Gump Strauss Hauer & Feld LLP as a partner in its Washington office. She joins the firm's private client services group. Previously, Lee was leader of EY's cross-border private client services group. Her practice focuses on advising high-net-worth individuals, families, trusts, and multinational companies in tax-related matters. Before working at EY, she was corporate tax counsel for General Electric Co. She earned her LLM in taxation from Georgetown University Law Center and her JD from George Washington University Law School.

Howard Berger has joined Covington & Burling LLP as special counsel in the firm's Washington

office. Previously, Berger was senior adviser to the director of transfer pricing operations at the IRS. He was also a principal author of the U.S. transfer pricing regulations. He earned his JD from the University of Wisconsin Law School.

Mark Lange has joined Holland & Knight LLP as a partner in the firm's Atlanta office. Previously, Lange practiced with McKenna Long & Aldridge LLP, where he was head of the firm's national tax practice. Lange's practice focuses on transaction tax matters on domestic and international corporate mergers and acquisitions, partnerships, joint ventures, alliances, limited liability companies, and other passthrough venture capital and hedge fund transactions. He earned his JD from Indiana University Maurer School of Law and his MS in taxation from DePaul University.

David Friedline has joined Deloitte Tax LLP as a partner in the firm's New York real estate practice. His experience includes representing clients in domestic and cross-border real estate transactions, M&A and joint venture transactions, fundraising, infrastructure investment, and debt workouts. He earned his LLM in taxation from Georgetown Law and his JD from George Washington University Law School.

EY has announced the addition of the following tax professionals:

- **Anne Buscaglia** joins EY as an executive director with the firm's business tax advisory practice in New York. Previously, Buscaglia worked with Morgan Stanley and was tax director and tax counsel for General Motors Co. She earned her JD from New York University School of Law.
- **Marja Lutsep** joins EY as executive director in the firm's international tax services practice in New York. Previously, Lutsep was an executive director with the investment products tax group at Morgan Stanley. Before joining Morgan Stanley, she worked with EY in the firm's international tax services group, where she specialized in the international tax aspects of global real estate funds and real estate investment trusts. She earned her LLM in taxation from NYU Law and her JD from Duke Law.
- **Scott Marvel** joins EY as an executive director in the firm's Dallas office. Previously, Marvel was a partner at the Kratos Group and Janus Consulting Partners. He has also worked for Deloitte LLP and KPMG. He earned his MBA from Texas Christian University.
- **Daniel J. Karnis** has joined EY as a partner in the firm's national tax department in its Atlanta office. Karnis's experience includes advising technology and financial services clients in the areas of domestic manufacturing deductions and research credits. Previously, he worked as a director in PricewaterhouseCoopers LLP's tax projects delivery group. He earned his bachelor of accountancy from the University of Mississippi.
- **Robert Ratchford** has joined EY's tax controversy and risk management service practice in the firm's Chicago office. Previously, he served in the IRS Large Business and International Division as deputy area counsel for strategic litigation (retailers, food, transportation, and healthcare industries). Before joining LB&I, he was a special trial attorney in the IRS Office of Chief Counsel.

Lobbying

David F. Pearce Jr. has joined the American Insurance Association as vice president, director of tax policy. Previously, Pearce was a partner at American Continental Group. He has also served as vice president and counsel at the Real Estate Roundtable. He began his career as legislative counsel to former Republican Reps. Michael N. Castle of Delaware and Amo Houghton of New York. He earned his JD from Syracuse University College of Law.

Have an item for Moves and Appointments? Please send any announcements or tips to MovesColumn@taxanalysts.org.

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